

# Worksheet A, B, & C 2005-2006

Student Name \_\_\_\_\_

Student SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Parent Name \_\_\_\_\_

(Do not leave any answer blank!! Enter -0- if no answer applies)

(Do not list monthly amounts -- list Entire Year Amounts)

Student/Spouse

## Worksheet A

Parents

\$	Earned income credit from IRS Form 1040 - line 65a; 1040A - line 41a; 1040EZ - line 8a; or Telefile - line L.	\$
\$	Additional child tax credit from IRS Form 1040 - line 67 or 1040A - line 42	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$
\$	Social Security benefits received for all household members that were not taxed	\$
\$	<b>TOTAL</b>	\$

## Worksheet B

\$	Payment to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amount reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 25+32 or 1040A - Line 17	\$
\$	Child Support <b>received</b> for all children. Don't include foster care or adoption payments	\$
\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b	\$
\$	Foreign income exclusion from IRS Form 2555 - line 43 or 2555EZ - line 18	\$
\$	Untaxed portion of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here	\$
\$	Untaxed portion of pensions from IRS form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 - line 10 - nonfarmers only	\$
\$	Housing, food, and other living allowances paid to members of military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefit not reported elsewhere on Worksheet A and B, such as worker's compensation, untaxed portions or railroad retirement benefits, Black Lung Benefits, Disability, etc. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans.	\$
\$	Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$
\$	<b>TOTAL</b>	\$

## Worksheet C

\$	Educational credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 49 or 1040A - line 31	\$
\$	Child support <b>paid</b> because of divorce or separation or as a result of legal requirement. Don't include support for children in your (or your parents') household, as reported in question 84 (or question 65 for your parents)	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantship.	\$
\$	<b>TOTAL</b>	\$

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_